KMCA
PLUS Korea Manufacturing Core Alliance Index ETF

PLUS ETF

- **Structural Tailwinds for K-Manufacturing**
  - ✓ Global supply chain realignment + China decoupling
  - ✓ Expanding structural advantages for Korean manufacturers
- **Investment Focus -Target companies with strong technology + scalable production capacity**
  - ✓ Key Areas: **AI Hardware Power** (AI investment value chain) + **National Strategic Industries** (security-driven supply chain)

AI Hardware Power

	U.S. Policy & Market Drivers	Korea's Role
AI Semiconductors	Design-centric structure → advanced manufacturing powered by allied partners	**Samsung foundry produces NVIDIA·Tesla AI chips; Korea anchors HBM·packaging**
Rechargeable Battery	IRA(Inflation Reduction Act) tightens non-China sourcing + ESS(Energy Storage System) demand surges from AI/data centers	**U.S. production footprint + EV-to-ESS pivot ready (e.g., LG Energy Solution, Samsung SDI)**
Power Grid & Nuclear Energy	AI/data-center power surge + 10 new reactors and 5GW uprates by 2030	**UHV(Ultra High Voltage) transformer ally (e.g., HD Hyundai Electric) + Westinghouse nuclear partner (e.g., Doosan Enerbility)**
Robotics & Humanoid	U.S. names robotics a top strategic industry; non-China supply chain could triple humanoid robot costs (e.g., Tesla Optimus: $46K → $131K)	**Preferred friend-shoring partner securing components and finished-system supply**

National Strategic Industries

	U.S. Policy & Market Drivers	Korea's Role
Defense	Depleted munitions stockpiles + NATO's 5% GDP target reshape global procurement	**2028 full China-component ban → expanding order pipeline for Korea's proven defense producers**
Shipbuilding	Chinese yards excluded on security grounds + U.S. naval shipbuilding· MRO(Maintenance, Repair and Operation) bottlenecks	**MASGA(Make America Shipbuilding Great Again) initiative brings Korean shipbuilders into U.S. MRO (Maintenance, Repair and Operation) and yard modernization**

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The PLUS Korea Manufacturing Core Alliance Index ETF (ticker: KMCA) seeks to provide investment results that before fees and expenses, corresponds generally to the total return performance of the 'AKROS Korea Manufacturing Core Alliance Index'. The Index is designed to track the performance of South Korean companies that have demonstrated high relevance to Korea's core manufacturing industries (each a "Korean Manufacturing Industry" and collectively, "Korean Manufacturing Industries"), which the Index has defined as the following:

What is KMCA?

AI Semi-con	▪ Global Epicenter of AI Computing ▪ HBM(High Bandwidth Memory) Packaging Monopoly
Rechargeable Battery	▪ ~45% Global Market Share in ESS(Energy Storage System) ▪ Stabilizing electricity supply
Shipbuilding	▪ Highest Industrial Robot Density ▪ Proven application and integration for filling in labor force
Defense	▪ Turnkey, Export-Ready, Battle-proven ▪ Global Arsenal of Rearmament
Power Grid & Nuclear Energy	▪ Global Standard Nuclear Reactor ▪ Only proven on-time reactor builder operating at scale
Robotics & Humanoid	▪ 70%+ Market Share in high-value LNG and ammonia vessels

Fund Facts

Ticker	KMCA
CUSIP	30151E459
Primary Exchange	NYSE ARCA
Inception Date	May 6, 2026
# of Holdings	35
Total Expense Ratio	0.65%

Underlying Index

Name	AKROS Korea Manufacturing Core Alliance Index
Index Provider	Hanwha Asset Management Co., Ltd.
Index Admin	Akros Index Engineering, Inc.

Fund Management

Adviser	Exchange Traded Concepts, LLC

Description

Targeted exposure to Korea's strategic manufacturing leaders across six sectors powering the US-Korea supply chain alliance.
The index tracks 35 Korean companies across six strategic manufacturing sectors — AI Semiconductor (40%), Rechargeable Battery (12%), Shipbuilding (12%), Defense (12%), Power Grid & Nuclear Energy (12%), and Robotics & Humanoid (12%)—that are positioned to fill critical roles in the US-allied manufacturing supply chain. Constituents are selected from KOSPI-listed stocks (with selective KOSDAQ inclusion for Robotics) meeting free-float market cap and liquidity thresholds, filtered by sector-specific AICS codes, and ranked using Akros' NEXUS thematic relevance engine. Intra-sector weights are determined by a composite of market capitalization rank and NEXUS score rank, subject to individual weight caps and concentration constraints. The index is rebalanced quarterly. Targeted exposure to Korea's strategic manufacturing leaders across six sectors powering the US-Korea supply chain alliance.
For a list of the top 10 holdings in the fund, please visit www.plusetf.com. Fund holdings are subject to change.

Important Notices & Risk Disclosures

Important Notices:
Investors should consider the investment objectives, risks, charges and expenses carefully before investing. For a prospectus or summary prospectus with this and other information about the Fund, please call 1-855-900-0030 or visit our website at www.plusetf.com. Read the prospectus or summary prospectus carefully before investing.
The Fund is distributed by Foreside Fund Services, LLC and Exchange Traded Concepts, LLC serves as the investment advisor of the funds. Foreside Fund Services, LLC is not affiliated with Exchange Traded Concepts, LLC or any of its affiliates.
Risk Disclosures:
Investing involves risk, including possible loss of principal.
There is no guarantee the Fund will achieve their stated objectives. In addition to the normal risks associated with investing, international investments may involve the risk of capital loss from unfavorable fluctuation in currency values, differences in generally accepted accounting principles or social, economic or political instability in other nations. Emerging markets involve heightened risks related to the same factors as well as increased volatility and lower trading volume. The Fund's concentration in an industry or sector can increase the impact of, and potential losses associated with, the risks from investing in those industries/sectors.
The Fund's concentration in a single country or a limited number of countries will increase the impact of, and potential losses associated with, the risks from investing in those countries.
The Fund is non-diversified. The Fund is new and has a limited operating history for investors to evaluate. A new and smaller fund may not attract sufficient assets to achieve investment and trading efficiencies. In addition to the normal risks associated with investing, investments in smaller companies typically exhibit higher volatility.
The Fund may invest in securities denominated in foreign currencies. Because the Fund's NAV is determined in U.S. dollars, the Fund's NAV could decline if currencies of the underlying securities depreciate against the U.S. dollar or if there are delays or limits on repatriation of such currencies. Currency exchange rates can be very volatile and can change quickly and unpredictably.

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